

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Halcyon Loan Trading Fund LLC  
Name of Transferee

Name and Address where notices to transferee should be sent:

Halcyon Loan Trading Fund LLC  
c/o Halcyon Asset Management LP  
477 Madison Avenue – 8th Floor  
New York, New York 10022  
Attention: Matt Seltzer

Goldman Sachs Lending Partners LLC  
Name of Transferor

Court Claim # (if known): 14162  
Amount of Claim Transferred: \$598,750.00  
Date Claim Filed: 09/16/2009  
Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HALCYON LOAN TRADING FUND LLC

By: Halcyon Offshore Asset Management LLC, Its Investment Manager

By: David Martin

Transferee/Transferee's Agent

Controller

Date: JUN 28 2013

By: Eyal Koenig

Transferee/Transferee's Agent

Date: JUN 28 2013

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HALCYON LOAN TRADING FUND LLC  
By: Halcyon Offshore Asset Management LLC, Its Investment Manager

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Transferee/Transferee's Agent

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:  Date: 6/28/2013  
Transferor/Transferor's Agent